

## Mates4Mates bequest

Mates4Mates supports the wounded, injured and ill current and ex-serving Australian Defence Force personnel and their families in times of need. As a charity we need a variety of ongoing support to provide our vital physical and psychological programs that directly contribute to the rehabilitation of these personnel and their families.

There are many ways you can add Mates4Mates to your Will. We advise speaking with your legal representative about your bequest to ensure it will achieve what you want it to. If you require any further information to assist with your bequest, call us on 1300 4 MATES (62837) or email [enquiry@mates4mates.org](mailto:enquiry@mates4mates.org)

## How to leave a bequest

### Three easy steps to preparing a Will

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#### Step 1

##### Consider how you would like to share your assets

We are happy to discuss with you the many ways you can add Mates4Mates to your Will. We can help ensure that your bequest will achieve what you want it to.

For a confidential discussion, speak with our Operations Manager on 1300 4 MATES (62837).

#### Step 2

##### Contact a solicitor or other Will maker

Seek advice from a specialist Will maker such as a solicitor, a trustee company or the Public Trustee.

These professionals are the best people to prepare your Will. They can ensure your Will meets all legal requirements, giving you peace of mind that your wishes will be carried out.

You'll find solicitors or professional Will writers listed in your phone directory or online. You may wish to refer to your state based Law Society website.

##### When you decide to leave a bequest to Mates4Mates, a clause may be inserted in your Will using the following wording:

I give and bequeath to Mates4Mates.org, 4 Higgs Street, Albion QLD 4010 (its successors or assigns),

( # Description of Gift \_\_\_\_\_ )

( \*\* for the use of \_\_\_\_\_ )

In making this bequest I declare that the receipt of the Secretary or other appropriate Officer of the said company shall be full and sufficient discharge to my trustees who will not be obliged to see the use of such funds.

# Insert type of gift for example "the residue of my estate, a percentage of my estate (after you look after family members), a specific sum of money or specific items".

\*\*Specified area of Mates4Mates you wish to designate funds.

### **Step 3**

#### **Let Mates4Mates know about your bequest**

You can let us know that you have included Mates4Mates in your Will by contacting us on 1300 4 MATES (62837), or emailing [enquiry@mates4mates.org](mailto:enquiry@mates4mates.org)